



## NATIONAL TEA SALE AVERAGES – DECEMBER 2025

### Key Highlights:

- Overall average in December appreciated by Rs. 3.19 (decline of USD 0.02) in comparison to the previous month
- High & Mid Grown elevations recorded positive variances both in LKR and USD terms in comparison with the previous month, whilst the Low Grown recorded a marginal decline
- All elevations gained in LKR terms, whilst a decline is witnessed in USD terms against the corresponding month in the year 2024
- All regions recorded negative variances during the period January-December 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms

In Sri Lankan Rupees								
	25-Dec	25-Nov	MOM Variance	24-Dec	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,178.25	1,157.52	20.73	1,128.16	50.09	1,100.86	1,141.63	-40.77
Medium Grown	1,048.89	1,030.24	18.65	1,037.77	11.12	1,025.82	1,064.48	-38.66
Low Grown	1,258.25	1,258.93	-0.68	1,253.76	4.49	1,235.26	1,304.38	-69.12
Total	1,201.58	1,198.39	3.19	1,184.82	16.76	1,167.72	1,225.17	-57.45
In U.S. Dollars								
	25-Dec	25-Nov	MOM Variance	24-Nov	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.81	3.78	0.03	3.87	(0.06)	3.66	3.78	-0.12
Medium Grown	3.39	3.36	0.03	3.56	(0.17)	3.41	3.52	-0.11
Low Grown	4.07	4.11	-0.04	4.30	(0.23)	4.10	4.32	-0.21
Total	3.89	3.91	-0.02	4.06	(0.17)	3.88	4.06	-0.18

Source - Sri Lanka Tea Board (For statistical purposes only)

\* National Tea Sale average for the month of December 2025 recorded Rs. 1,201.58 (USD 3.89), recording an increase of Rs. 3.19 and decline of USD 0.02 in comparison with the previous month's average of Rs. 1,198.39 (USD 3.91).

\* In comparison to the December 2024 average of Rs. 1,184.82 (USD 4.06), shows an increase of Rs. 16.76 and USD 0.17 decline YOY.

\* Total National Sale Average for the year 2025 (to date) was recorded at Rs. 1,167.72 (USD 3.88), a decline of Rs. 57.45 (USD 0.18) against the corresponding year's average of Rs. 1,225.17 (USD 4.06).

**Elevation-Wise Analysis - December 2025:**

\* High Grown average for the month recorded an increase of Rs. 20.73 and USD 0.03 month on month, whilst an increase of Rs. 50.09 and a decrease of USD 0.06 was witnessed against the corresponding month in 2024.

\* Medium Grown average for the month recorded a positive variance of Rs. 18.65 and USD 0.03 month on month. In comparison to the corresponding monthly average last year, shows an increase of Rs. 11.12 and decrease of USD 0.17.

\* Low Grown average for the month recorded a slight decline of Rs. 0.68 and USD 0.04 month on month, whilst the against corresponding average of December 2024, shows a positive variance of Rs. 4.49 and a decline of USD 0.23.

\* All regions recorded negative variances during the period January-December 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.